

FAMILY BUDGET



CLIENTS NAME:



NECESSARY EXPENSES:	Monthly	Yearly	DISCR. EXPENSES:	Monthly	Yearly
Payroll Taxes		\$ -	Credit Card Bills		\$ -
Other Income Deductions		\$ -	Auto Loan(s)		\$ -
Rent or Mortgage		\$ -	Gasoline		\$ -
Property taxes		\$ -	Cable/Satelilte TV		\$ -
Gas and Electric		\$ -	Mobile Phones/Cell		\$ -
Auto Insurance		\$ -	Home Improvement		\$ -
Auto Repairs		\$ -	Entertainment		\$ -
Food and Groceries		\$ -	Dining Out		\$ -
Clothing		\$ -	Travel and Vacation		\$ -
Telephone		\$ -	Pets - Care and Food		\$ -
Home or renters Insurance		\$ -	Clothing		\$ -
Life Insurance Costs		\$ -	Internet Access		\$ -
Laundry		\$ -	Gym Memberships		\$ -
Childcare (daycare/babysitters)		\$ -	Alcohol		\$ -
Child and Baby Expenses		\$ -	Cigarettes		\$ -
TOTAL NECESSARY EXPENSES	\$ -	\$ -	TOTAL DISCR. EXPENSES	\$ -	\$ -
SUMMARY:	Monthly	Yearly	INCOME:	Monthly	Yearly
TOTAL INCOME	\$ -	\$ -	Your Primary Income		\$ -
NECESSARY EXPENSES	\$ -	\$ -	Your Spouse's Income		\$ -
DISCRETIONARY INCOME	\$ -	\$ -	Other income		\$ -
INVESTMENT SPENDING	\$ -	\$ -	Investment Income		\$ -
DISCR.INCOME LESS INVESTMENTS	\$ -	\$ -			
DISCRETIONARY EXPENSES	\$ -	\$ -			
AMOUNT LEFT TO SAVE OR INVEST	\$ -	\$ -	TOTAL INCOME	\$ -	\$ -